[Name]

[Physical Address]
[Phone Number] | [Email Address]

PROFESSIONAL EXPERIENCE

[Bank Name]   **[City], [State/Country]**
[Investment Banking Analyst / Associate]   [Start Date] – [End Date]

- Worked on [Number] deals, including sell-side and buy-side M&A, leveraged buyouts, and debt and equity financings; prepared valuation analyses, merger and LBO models and client presentations
- Selected Transaction Experience:
  - Potential [Dollar Amount] Sale of [Software Company]
    - Prepared valuation using public company comparables, precedent transactions, and DCF; analysis showed company was under-valued by [Percent] and was successfully used in negotiations to raise asking price to [Dollar Amount]
  - [Media Company's] Potential [Dollar Amount] Acquisition of [Digital Media Company]
    - Researched online real estate market and narrowed down acquisition candidates based on financial criteria such as revenue growth and EBITDA margins; recommended 7 best candidates to client, leading to additional due diligence on 3 potential acquisitions
  - [Dollar Amount] Leveraged Buyout of [Network Communications Company]
    - Worked with CFO to create 5-year financial projections for use in lender presentations; created LBO model showing potential returns in [Percent] – [Percent] range
  - [Semiconductor Company's] [Dollar Amount] Initial Public Offering
    - Assisted with customer calls, due diligence, and writing of S-1; also researched and selected public company comparables to be used in IPO Valuation
  - [IT Consulting Company's] Section 363 Asset Sale
    - Worked with senior management to make bankruptcy-related adjustments to normalize EBITDA; created valuation using liquidation analysis, trading multiples, precedent transactions, and DCF, showing value in [Dollar Amount] – [Dollar Amount] range
    - Formulated list of 100 potential buyers that was later used in Chapter 11 proceedings to show that sale process resulted in fair price

[Company Name – Previous Internship / Job]   **[City], [State/Country]**
[Position Title], [Group Name]   [Start Date] – [End Date]

- [Summary sentence stating what you did and the overall results of your work]
- [Led team's efforts to do xx by creating/managing xx; resulted in increased profits / cost savings]
- [Analyzed options available for xx and recommended xx based on time and resource considerations; implementation led to successful marketing of xx]

EDUCATION

[University Name]   **[City], [State/Country]**
Bachelor of [Arts/Science] in [Major]   Expected [Graduation Date]

- **GPA:** [xx] / 4.0; SAT: [xx] [If you're outside the US, list grades under your system here instead]

SKILLS, CERTIFICATIONS & INTERESTS

Languages: Fluent in [xx]; Conversational Proficiency in [xx]
Certifications & Training: [Any extra courses or programs relevant to finance]
Interests: [Keep this to 1-2 lines and be specific; do **not** go overboard]